



CHALKOS METALS IPO EXTENSION TO OFFER PERIOD

Chalkos Metals Limited (ACN 648 177 897) (**Chalkos Metals**) announces an extension to its IPO Offer Period, with the indicative close date of Friday July 1st 2022 now extended to Friday July 29th 2022.

Updated indicative timelines for the Chalkos Metals IPO are:

Offer Opens	20 th May 2022
Offer Closes	29 th July 2022
Issue of Shares (Completion of Offer)	4 th August 2022
ASX Listing	11 th August 2022

30 June 2022

Chalkos Metals Ltd

ACN 648 177 897

Directors & Management

Andrew Newman

Executive Chairman

Keith Middleton

Non-Executive Director

Rick Gordon

Non-Executive Director

Anyone who wishes to acquire Shares pursuant to the Offer will need to complete an application form. The Prospectus and application form can be accessed and downloaded for viewing via the link provided below.

www.chalkosmetals.com.au/prospectus/

The above dates are indicative only and may change without notice. Chalkos Metals, in conjunction with the Lead Manager, reserves the right to amend the indicative timetable, including by closing the Offer early or extending the Closing Date or accepting late applications, without prior notice, subject to the requirements of the Listing Rules and the Corporations Act.

This announcement has been approved for release by the Board

-ENDS-

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